

Analyse India – The Weekend MBA – Blogs/Websites

Blogs/Websites:

Part- 1

Analyse India – The Weekend MBA – Blogs/Websites

Dr. Vijay Malik

Dr Vijay Malik is an active investor in equity markets since 2006, on this website he has written hundreds of articles about stock investing.

The article explains key concepts of stock investing as well as case studies containing analysis of real companies

Company Analysis

<https://www.drviyamalik.com/pages/company-analysis/>

Stock Analysis Step Wise Process

<https://www.drviyamalik.com/stocks-analysis-stepwise-process/>

Basic Concepts of Stock Analysis

<https://www.drviyamalik.com/pages/basic-concepts/>

Dr. Vijay Malik



Link : <https://www.drviyamalik.com/>

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Rupee Tale is a Varsity initiative covering topics like Savings, Banking & Inflation, Taxation, Insurance, Stock Markets

Anu Learns To Save

The story attempts to explain the importance of saving money regularly from a very early age in life.

Mani's Money

This story discusses the concept of inflation, banking, and the need to open a savings account. This could be the first step towards nurturing the idea of 'money compounding.'

Vishrambu's Bus Journey

This story attempts to explain the concept of tax, and why one needs to pay them.

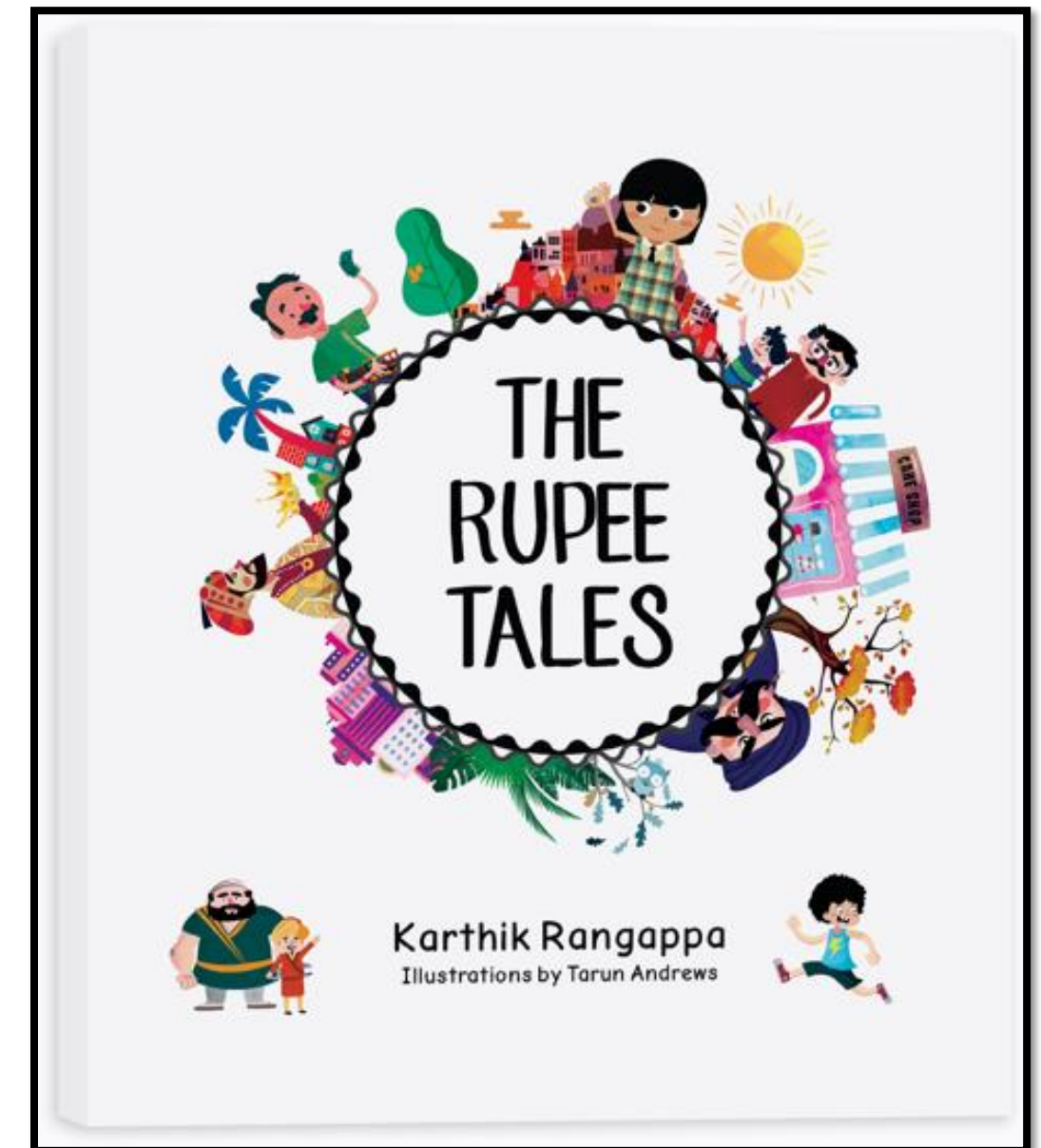
One and a Half Stories

This story attempts to explain the concept of tax, and why one needs to pay them.

The Cake Shop

The story is about the stock market. It explains how a company can raise money from the stock market to expand its business. The story also explains how an investor can benefit by investing his money in a business via the stock market.

The Rupee Tales



Link : <https://rupeetales.com/?c=varsity>

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Finshots

Finshots provides simple and easy to understand newsletters on important financial developments through two types of newsletters - Finshots Daily and Finshots Markets.

Finshots Daily covers a range of relevant topics along with a brief analysis in an easy-to-understand format without use of jargons, which takes less than 5 minutes to read. Relevant topics include - "Is this the end of the road for the e-commerce juggernaut", "The Stimulus Package explained in 3-minutes", "The rise fall and rise of Victoria's Secret?" and more.

Finshots Markets is a weekly newsletter with more detailed explanation and analysis on listed companies, the dynamics of the business, potential investing opportunities and discussion on topics related to the stock markets. Recent topics include - "Why is the stock market not reflecting current economic realities", "How has Dominoes fared over the last few years", "The toothpaste wars" and more.

The use of relevant statistics, graphs and neat info graphics further enhances the quality of the newsletters.



Link : <http://finshots.in/>

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Valuepickr

ValuePickr is a popular learning resource and discussion forum for investors, with extensive discussions on various Indian companies.

Often, one will find a lot of important information related to small and micro-cap companies, which isn't available anywhere else on the internet.

The forum includes a good number of well-known and successful investors, who share their views and insights on companies.

The forum also includes discussions pertaining to specific styles of investing/trading like Quant based, Technical analysis and also has threads where interesting learning resources are shared.

The ValuePickr website includes an-depth analysis of Business Quality, Management Quality, Business Execution & Performance through discussions and analysis based on primary research of the company and the business characteristics and business models which have made successful investments in the past.

Contributors and Readers can read threads on various companies where discussions are initiated.



Link : <https://forum.valuepickr.com/>

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Zerodha Varsity

Varsity is an extensive and in-depth collection of stock market and financial lessons created by Karthik Rangappa at [Zerodha](https://zerodha.com).

It is openly accessible to everyone and is one of the largest financial education resources on the web.

Topics included :

- Introduction to Stock Markets,
- Technical Analysis,
- Fundamental Analysis,
- Futures Trading,
- Options Theory for Professional Trading,
- Option Strategies, Markets and Taxation,
- Currency, Commodity, and Government Securities,
- Risk Management & Trading Psychology,
- Trading Systems,
- Personal Finance,
- Innerworth — Mind over markets



Link : <https://zerodha.com/varsity/>

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Capitalmind

Consists of over 600 articles by Deepak Shenoy (well-known investor) and his team on equities, fixed income, macros, personal finance, Charts and Analysis, Stocks and Foundations.

The Foundations section is a good section to read, to get a first level understanding of various current events which may have investment implications.

These articles also discuss various aspects of investing. Some of the articles in this section include – “Common Sense Position Sizing For Investors”, “How To Think About Picking Stocks in India”, “What is e-Rupi and How Does It Work.”

The website all contains podcasts with Mr. Deepak Shenoy and team, on topics ranging from his investment philosophy to his views on certain factors which govern the economy and its investment implications.



Link: <https://www.capitalmind.in/>

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Vivek Mashrani Blog

Vivek Mashrani, CFA, is an investor who combines fundamental research with technical analysis, as part of his investment strategy.

His website consists of a series of blogs and podcasts on topics related to his techno-fundamental investment style, podcasts with successful investors like Abhishek Basumallick, Gautam Baid and sector specific analysis.

Some of the topics include: “Power Portfolio Allocation Strategies”, “What Are 10 steps in Investment Process” and “Learn about Indian Chemical Sector.”



Link: <https://vivekmashrani.com/>

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Kiran Dhanwada Blog

‘Price is Everything. Price changes Everything’ reflects author's core philosophy that investment returns are dependent on your entry price (or average price over a period of time).

Even if you buy the best of stocks at high prices (say at 100 P/E), author's belief is that investment returns over the long term will turn out to be poor.

Through this blog, author tries to learn more about Investing and document his experiments with it.



Link: <https://kiraninvestsandlearns.wordpress.com/>

Thank You for Watching

Nooresh Merani

9819225396

nooreshtech@analyseindia.com

www.nooreshtech.co.in

www.analyseindia.com



www.nooreshtech.co.in