



Technical View by Nooresh
get the **TECH** edge

Insider Trading Report **1st to 31st August 2020**

Insider Trading Quarterly Report–Interesting Ideas to Research @Rs 699 per Quarter or Rs 1999 for a Year

In our post - [Insider Buying–A good way to hunt for Companies to Research](#), we had looked at some examples about how one can find good ideas to research or to keep on radar for Opportunities.

We have started a small product around it. We keep doing this research for ourselves but have made it in a good format to be useful for all of us.

Do checkout this [Youtube Video](#) too on the topic - <https://www.youtube.com/watch?v=bt5wtR4AJuA>

Insider Trading Quarterly Report - Rs 699 for a Quarter & 1999 for a Year.

What do you Get ?

1) A Quarterly Report

Every quarter we will send out a report which contains a selected list of companies which have seen good insider buying in the current quarter as well as in previous quarters.

Any interesting observations for a stock will be highlighted. A quick technical chart analysis if the stock is showing some major trend change or momentum setup.

Check format of a couple of examples below.

2) Every Fortnight we will be updating the interesting Insider Buying Actions and sending it. Excel Sheet will also be sent fortnightly/quarterly also.

The stocks are not buy/sell recommendations but companies which deserved to be research. So please do your own research and due diligence.

Its a report to help you in Company Ideas to research or keep on radar.

Source of data – www.bseindia.com

[Quarterly Report Payment Link - https://imjo.in/Mzmttdt](https://imjo.in/Mzmttdt)

[For Annual Subscription – Insider Trading Quarterly Report - https://imjo.in/JtdFVs](https://imjo.in/JtdFVs)

After payment we will send the report in a few hours. If any issues mail us on nooreshtech@analyseindia.com or harsh@analyseindia.com

Please do send us your suggestions to improve the product. nooreshtech@analyseindia.com

THINGS TO NOTE

- Do read this article - Insider Buying–A good way to hunt for Companies to Research. <http://www.nooreshtech.co.in/2020/04/insider-buying-a-good-way-to-hunt-for-companies-to-research.html>
- The Quarterly Subscription for the Report is priced at Rs 699 and Annual Subscription at Rs 1999
- The Quarterly Report will be sent in the 1st week after the quarter. The Interesting Insider Buying Note will be updated and sent every Fortnight.

Insider Trading - Aug 1 to Aug31 - www.nooreshtech.co.in

Scrip Name	Net Qty Acq	Net Val Acq	% bought Jul-20	% bought Aug -20	Avg Price
BHARTIYA INTERNATIONAL LTD	607000	97400095		4.97	160.5
Aarti Surfactants Ltd	346206	85179288		4.56	246.0
Thangamayil Jewellery Ltd	172350	59128986		1.28	343.1
GENESYS INTERNATIONAL CORPORATION LTD	283083	13485014		0.91	47.6
JSW STEEL LTD	20909533	5477337501		0.87	262.0
SURYA ROSHNI LTD	456550	66085700		0.84	144.8
NCL INDUSTRIES LTD	337319	34117076		0.76	101.1
STEL Holdings Ltd	140000	8583192		0.76	61.3
MANGALAM CEMENT LTD	200000	40246490	0.56	0.74	201.2
SOMANY CERAMICS LTD	300000	51165723		0.72	170.6
WELSPUN INDIA LTD	6011275	268410172	0.51	0.6	44.7
SUNFLAG IRON & STEEL COLTD	1042050	47487158		0.58	45.6
Bigbloc Construction Ltd	79765	3158295		0.56	39.6
ELECTROSTEEL CASTINGS LTD	2450000	39896047		0.56	16.3
TANLA SOLUTIONS LTD	723864	132323140		0.53	182.8
VIP Clothing Ltd	445673	3794671		0.53	8.5
ADOR FONTECH LTD	180850	6832239		0.51	37.8
GODREJ INDUSTRIES LTD	921265	378205360	0.10	0.36	410.5
GLOBUS SPIRITS LTD	93000	17689552	0.05	0.33	190.2
JAMNA AUTO INDUSTRIES LTD	1280258	50708018	0.18	0.32	39.6
BLS International Services Ltd	313184	31182305		0.32	99.6
Prince Pipes and Fittings Ltd	300000	46574372		0.27	155.2
Max Ventures and Industries Ltd	369648	13997888		0.27	37.9
MEGHMANI ORGANICS LTD	554304	37541967		0.24	67.7
Dollar Industries Ltd	130000	20753000		0.23	159.6
SKM EGG PRODUCTS EXPORT (INDIA) LTD	59000	2923736		0.23	49.6
PPAP Automotive Limited	31955	6934190		0.22	217.0
NRB BEARINGS LTD	195977	15355824	0.03	0.21	78.4
ORIENT BELL LIMITED-	28000	2821890		0.2	100.8
PANAMA PETROCHEM LTD	112003	5376317		0.18	48.0
JM Financial Credit Solutions Ltd	5000	5379400		0.18	1075.9
TRIDENT LTD	9214246	62256698	0.47	0.18	6.8
CHAMBAL FERTILISERS & CHEMICALS LTD	757924	117097627		0.18	154.5
SHRIRAM CITY UNION FINANCE LTD	106625	88332414		0.17	828.4
USHA MARTIN LTD	502895	14013803		0.16	27.9
INDIA CEMENTS LTD	493000	59318164		0.16	120.3
NAVA BHARAT VENTURES LTD	262490	13938827		0.16	53.1
DEEPAK SPINNERS LTD	10478	735344		0.15	70.2
GRAVITA INDIA LTD	83500	4360526		0.13	52.2
ALEMBIC LTD	328192	28126323		0.13	85.7
KEC INTERNATIONAL LTD	339085	108029524		0.13	318.6
PLASTIBLENDS INDIA LTD	26275	4800466		0.1	182.7
GANESHA ECOSPHERE LTD	22124	6089961		0.1	275.3

Bhartiya International

Scrip Name	Net Qty Acq	Net Val Acq	% bought Jul-20	% bought Aug -20	Avg Price
BHARTIYA INTERNATIONAL LTD	607000	97400095		4.97	160.5

Past Shareholding	Jun-16	Jun-17	Jun-18	Jun-19	Dec-19	Mar-20	Jun-20
Bhartiya International Limited	48.36	47.72	47.57	47.51	47.51	50.48	52.41

Technical Chart



Observations

- Concerns on the Past of the Management.

Thangamayil Jewellery Ltd

Scrip Name	Net Qty Acq	Net Val Acq	% bought Jul-20	% bought Aug -20	Avg Price
Thangamayil Jewellery Ltd	172350	59128986		1.28	343.1

Past Shareholding	Jun-16	Jun-17	Jun-18	Jun-19	Dec-19	Mar-20	Jun-20
Thangamayil Jewellery Limited	70.35	70.35	66.44	66.83	67.43	67.44	67.47

Technical Chart



Observations

SBI Consumption Opportunities Fund owns 5.95%

Aadi Financial Advisors Llp (Aakash Bhansali) owns 1.06%

Promoter holding increased from 66.44% in June 2018 to 67.47% June 2020

Worth a look.

JSW Steel Ltd

Scrip Name	Net Qty Acq	Net Val Acq	% bought Jul-20	% bought Aug -20	Avg Price
JSW STEEL LTD	20909533	5477337501		0.87	262.0

Past Shareholding	Jun-16	Jun-17	Jun-18	Jun-19	Dec-19	Mar-20	Jun-20
JSW Steel Limited	41.48	41.62	41.75	42.27	42.33	42.71	43.07

Technical Chart



Observations

Nemish S Shah holds 1.01% of the company

Enam Securities Pvt Ltd. holds 1.16% of the company

Gagandeep Credit Capital Pvt Ltd holds 2.08% of the company

Promoter holding increasing constantly

Surya Roshni Limited

Scrip Name	Net Qty Acq	Net Val Acq	% bought Jul-20	% bought Aug -20	Avg Price
SURYA ROSHNI LTD	456550	66085700		0.84	144.8

Past Shareholding	Jun-16	Jun-17	Jun-18	Jun-19	Dec-19	Mar-20	Jun-20
Surya Roshni Limited	63.32	63.32	62.9	62.9	62.9	62.9	62.9

Technical Chart



Observations

India Whizdom Fund holds 2.01% (down form 2.35%)

Promoter bought 0.84% from market in Aug 2020

Deserves a detailed study.

NCL Industries Limited

Scrip Name	Net Qty Acq	Net Val Acq	% bought Jul-20	% bought Aug -20	Avg Price
NCL INDUSTRIES LTD	337319	34117076		0.76	101.1

Past Shareholding	Jun-16	Jun-17	Jun-18	Jun-19	Dec-19	Mar-20	Jun-20
NCL Industries Limited	49.05	49.26	40.11	40.32	41.44	42.26	42.33

Technical Chart



Observations

MF holdings have reduced from 14.5% (Sep 2018) to 7.17% (Jun 2020)

Promoter holding increased from 40.11 % (Jun 2018) to 42.33% (Jun 2020)

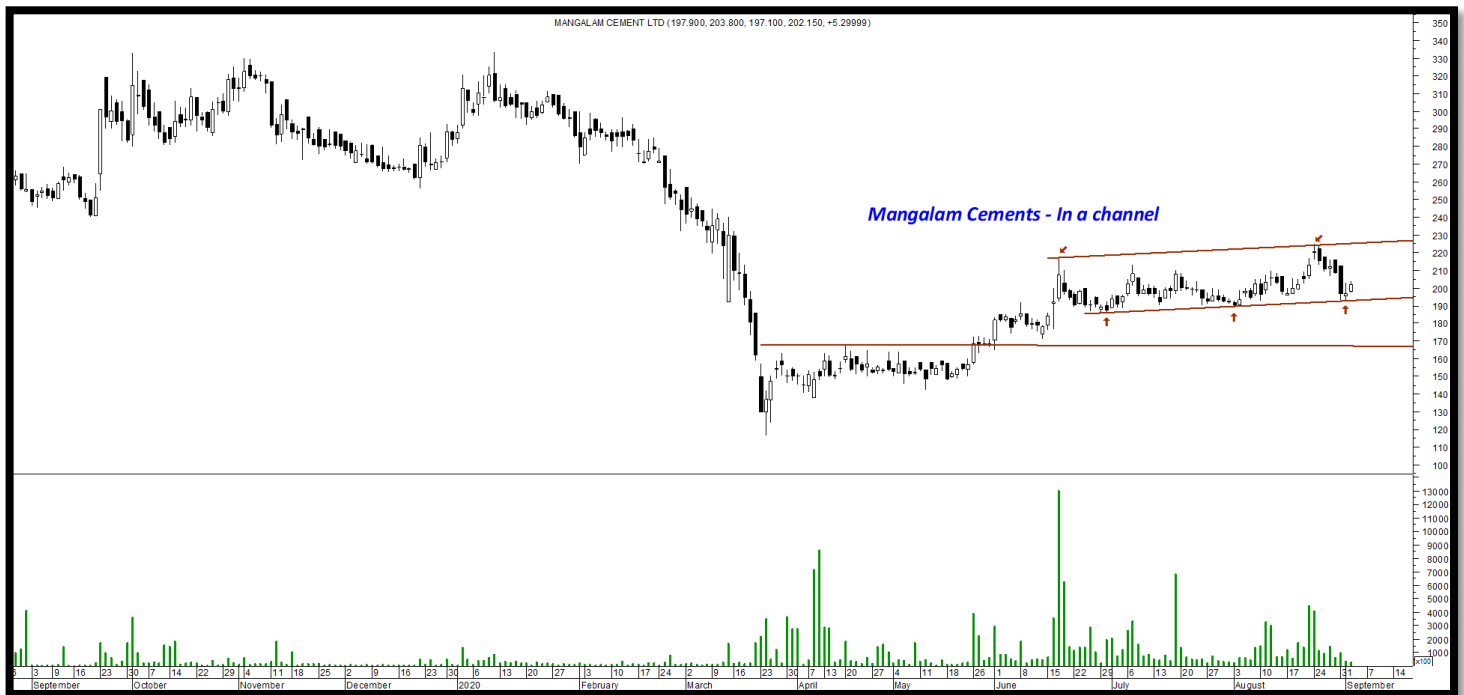
Cheap on quite a few parameters if checked with peers in the same sector. Worth a look.

Mangalam Cement Limited

Scrip Name	Net Qty Acq	Net Val Acq	% bought Jul-20	% bought Aug -20	Avg Price
MANGALAM CEMENT LTD	200000	40246490	0.56	0.74	201.2

Past Shareholding	Jun-16	Jun-17	Jun-18	Jun-19	Dec-19	Mar-20	Jun-20
Mangalam Cement Limited	13.28	13.28	16.51	18.69	20.66	20.83	22.08

Technical Chart



Observations

Promoter holding rising from 13.28% to 22.08%

Sachin Bansal owns 7.71% (down from 9.68%) in previous quarter

Somany Ceramics Limited

Scrip Name	Net Qty Acq	Net Val Acq	% bought Jul-20	% bought Aug -20	Avg Price
SOMANY CERAMICS LTD	300000	51165723		0.72	170.6

Past Shareholding	Jun-16	Jun-17	Jun-18	Jun-19	Dec-19	Mar-20	Jun-20
Somany Ceramics Limited	51.53	51.53	51.53	51.47	51.47	51.47	51.47

Technical Chart



Observations

MF holdings down from 22.59% to 15.28% in one year

Could be an interesting one in the long term.

Welspun India Limited

Scrip Name	Net Qty Acq	Net Val Acq	% bought Jul-20	% bought Aug -20	Avg Price
WELSPUN INDIA LTD	6011275	268410172	0.51	0.6	44.7

Past Shareholding	Jun-16	Jun-17	Jun-18	Jun-19	Dec-19	Mar-20	Jun-20
Welspun India Limited	73.48	73.48	68.48	68.48	68.48	68.89	68.89

Technical Chart



Observations

MF holdings down form 8.31% to 5.85% in last one year

Sunflag Iron And Steel Company Limited

Scrip Name	Net Qty Acq	Net Val Acq	% bought Jul-20	% bought Aug -20	Avg Price
SUNFLAG IRON & STEEL COLTD	1042050	47487158		0.58	45.6

Past Shareholding	Jun-16	Jun-17	Jun-18	Jun-19	Dec-19	Mar-20	Jun-20
Sunflag Iron And Steel Company Limited	49.06	49.06	49.06	49.16	50.05	50.57	50.57

Technical Chart



Observations

Promoter stake increased from 49.06% to 50.57%

Bigbloc Construction Limited

Scrip Name	Net Qty Acq	Net Val Acq	% bought Jul-20	% bought Aug -20	Avg Price
Bigbloc Construction Ltd	79765	3158295		0.56	39.6

Past Shareholding	Jun-16	Jun-17	Jun-18	Jun-19	Dec-19	Mar-20	Jun-20
Bigbloc Construction Limited	0	70.5	68.94	68.87	69.09	69.32	69.32

Technical Chart



Observations

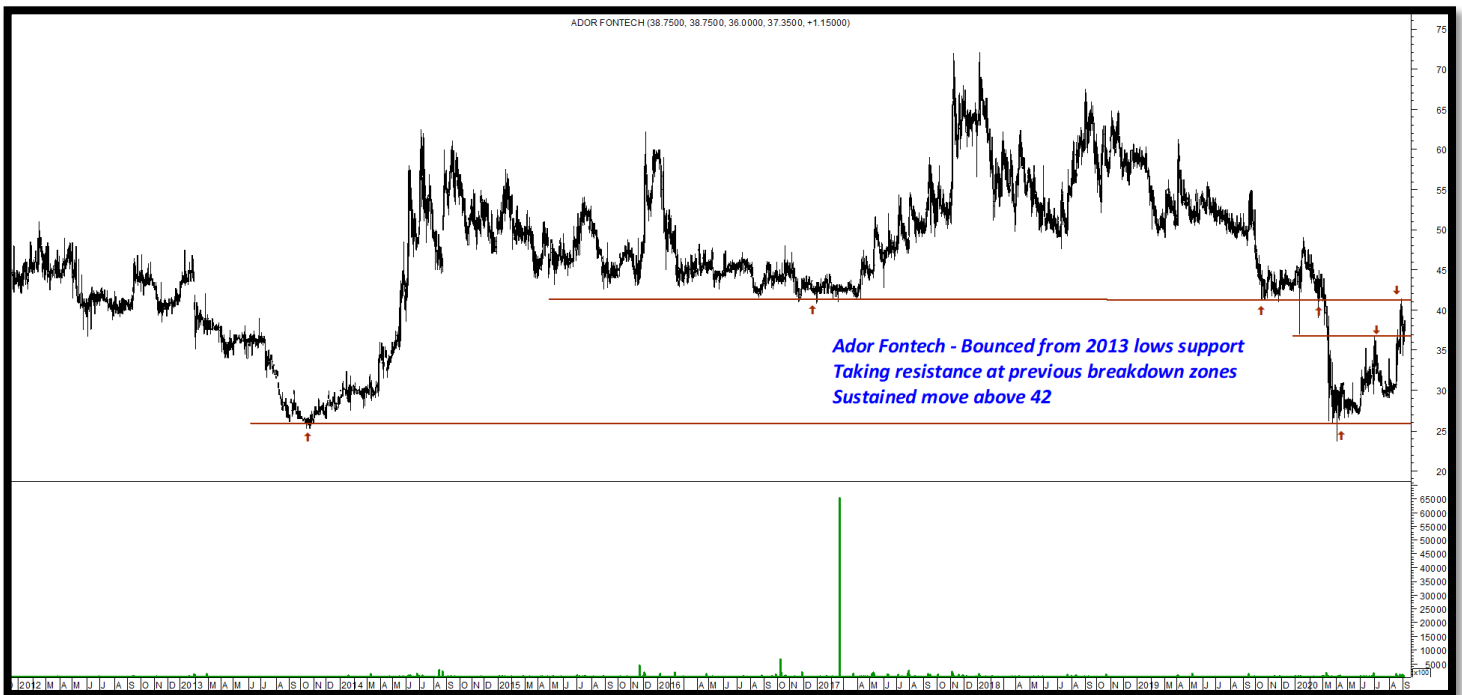
Not very liquid and a microcap.

ADOR FONTECH LTD

Scrip Name	Net Qty Acq	Net Val Acq	% bought Jul-20	% bought Aug -20	Avg Price
ADOR FONTECH LTD	180850	6832239		0.51	37.8

Past Shareholding	Jun-16	Jun-17	Jun-18	Jun-19	Dec-19	Mar-20	Jun-20
ADOR FONTECH LTD.-\$	35.86	36.43	36.79	37.36	37.56	37.6	37.62

Technical Chart



Observations

Malabar India Fund holds 4.86% in the company

Promoter stake increased from 35.86% to 37.62% in 4 years

Godrej Industries Limited

Scrip Name	Net Qty Acq	Net Val Acq	% bought Jul-20	% bought Aug -20	Avg Price
GODREJ INDUSTRIES LTD	921265	378205360	0.10	0.36	410.5

Past Shareholding	Jun-16	Jun-17	Jun-18	Jun-19	Dec-19	Mar-20	Jun-20
Godrej Industries Limited	74.77	74.74	74.72	61.33	61.39	62.21	64.2

Technical Chart



Observations

Promoter stake increased from 61.33% to 64.2% in last one year

Globus Spirits Limited

Scrip Name	Net Qty Acq	Net Val Acq	% bought Jul-20	% bought Aug -20	Avg Price
GLOBUS SPIRITS LTD	93000	17689552	0.05	0.33	190.2

Past Shareholding	Jun-16	Jun-17	Jun-18	Jun-19	Dec-19	Mar-20	Jun-20
Globus Spirits Limited	56.85	56.85	54.21	55.09	55.84	55.74	55.81

Technical Chart



Observations

Promoter stake increased from 54.21% to 55.81% in last 2 years

Jamna Auto Industries Limited

Scrip Name	Net Qty Acq	Net Val Acq	% bought Jul-20	% bought Aug -20	Avg Price
JAMNA AUTO INDUSTRIES LTD	1280258	50708018	0.18	0.32	39.6

Past Shareholding	Jun-16	Jun-17	Jun-18	Jun-19	Dec-19	Mar-20	Jun-20
Jamna Auto Industries Limited	47.91	47.88	47.88	47.88	48.59	48.91	49.37

Technical Chart



Observations

Promoter stake increased from 47.88% to 49.37% in last one year

We have looked at it in our previous reports. The upmove is sharp but can be looked at in sharp declines.

Prince Pipes And Fittings Limited

Scrip Name	Net Qty Acq	Net Val Acq	% bought Jul-20	% bought Aug -20	Avg Price
Prince Pipes and Fittings Ltd	300000	46574372		0.27	155.2

Past Shareholding	Jun-16	Jun-17	Jun-18	Jun-19	Dec-19	Mar-20	Jun-20
Prince Pipes And Fittings Limited	0	0	0	0	63.25	63.25	63.25

Technical Chart



Observations

Mutual funds stake increased from 5.27% (Dec 2019) to 12.5% (June 2020)

Max Ventures and Industries Limited

Scrip Name	Net Qty Acq	Net Val Acq	% bought Jul-20	% bought Aug -20	Avg Price
Max Ventures and Industries Ltd	369648	13997888		0.27	37.9

Past Shareholding	Jun-16	Jun-17	Jun-18	Jun-19	Dec-19	Mar-20	Jun-20
Max Ventures and Industries Limited	40.4	38.21	38.14	47.15	49.03	49.68	49.68

Technical Chart



Observations

Promoter stake increased from 47.15% to 49.68% in last one year

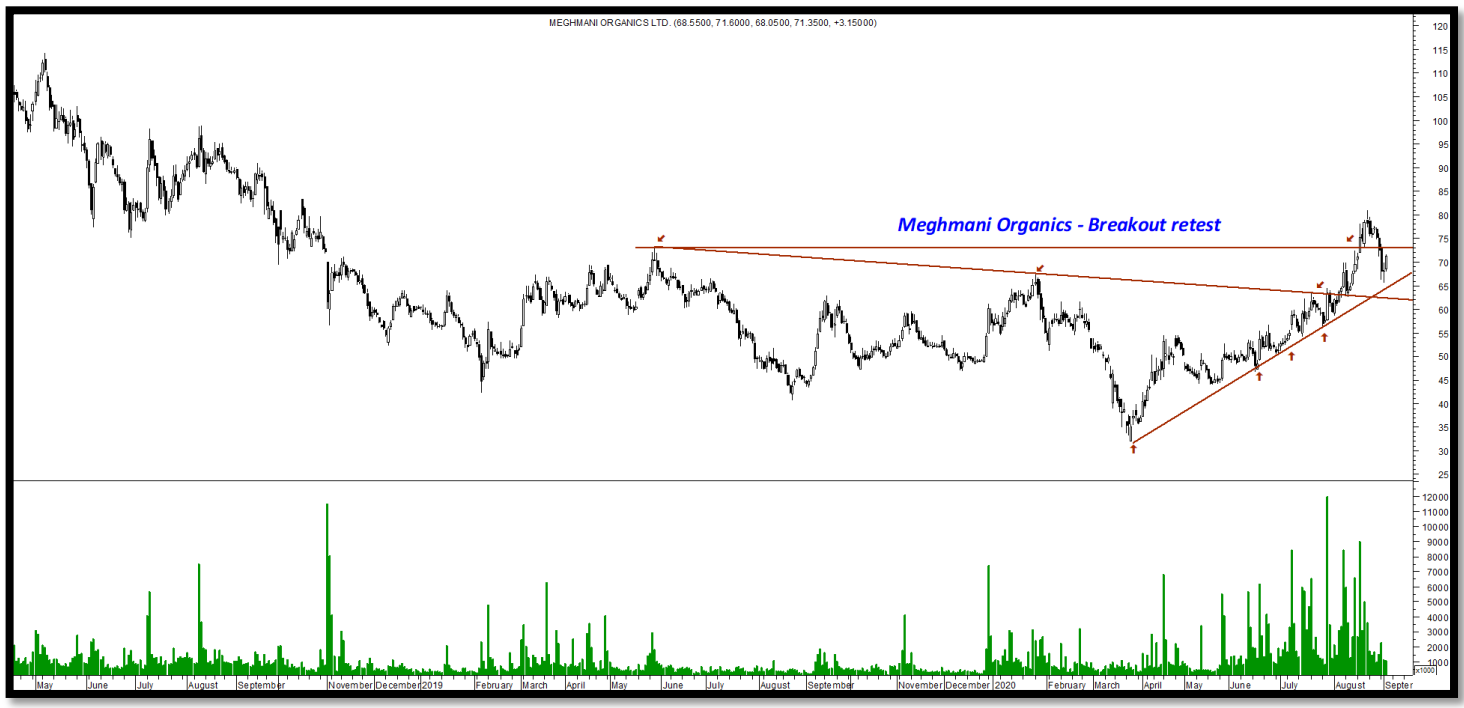
An interesting company.

Meghmani Organics Limited

Scrip Name	Net Qty Acq	Net Val Acq	% bought Jul-20	% bought Aug -20	Avg Price
MEGHMANI ORGANICS LTD	554304	37541967		0.24	67.7

Past Shareholding	Jun-16	Jun-17	Jun-18	Jun-19	Dec-19	Mar-20	Jun-20
Meghmani Organics Limited	58.66	53.83	50.29	50.76	50.91	51.28	51.29

Technical Chart



Observations

Promoter stake increased from 50.76% to 51.29% in last one year

The past actions of the management regarding a corporate action and fire accidents is a big concern.

SKM Egg Products Export (India) Limited

Scrip Name	Net Qty Acq	Net Val Acq	% bought Jul-20	% bought Aug -20	Avg Price
SKM EGG PRODUCTS EXPORT (INDIA) LTD	59000	2923736		0.23	49.6

Past Shareholding	Jun-16	Jun-17	Jun-18	Jun-19	Dec-19	Mar-20	Jun-20
SKM Egg Products Export (India) Limited	54.27	54.27	53.16	53.52	53.52	54.6	54.69

Technical Chart



Observations

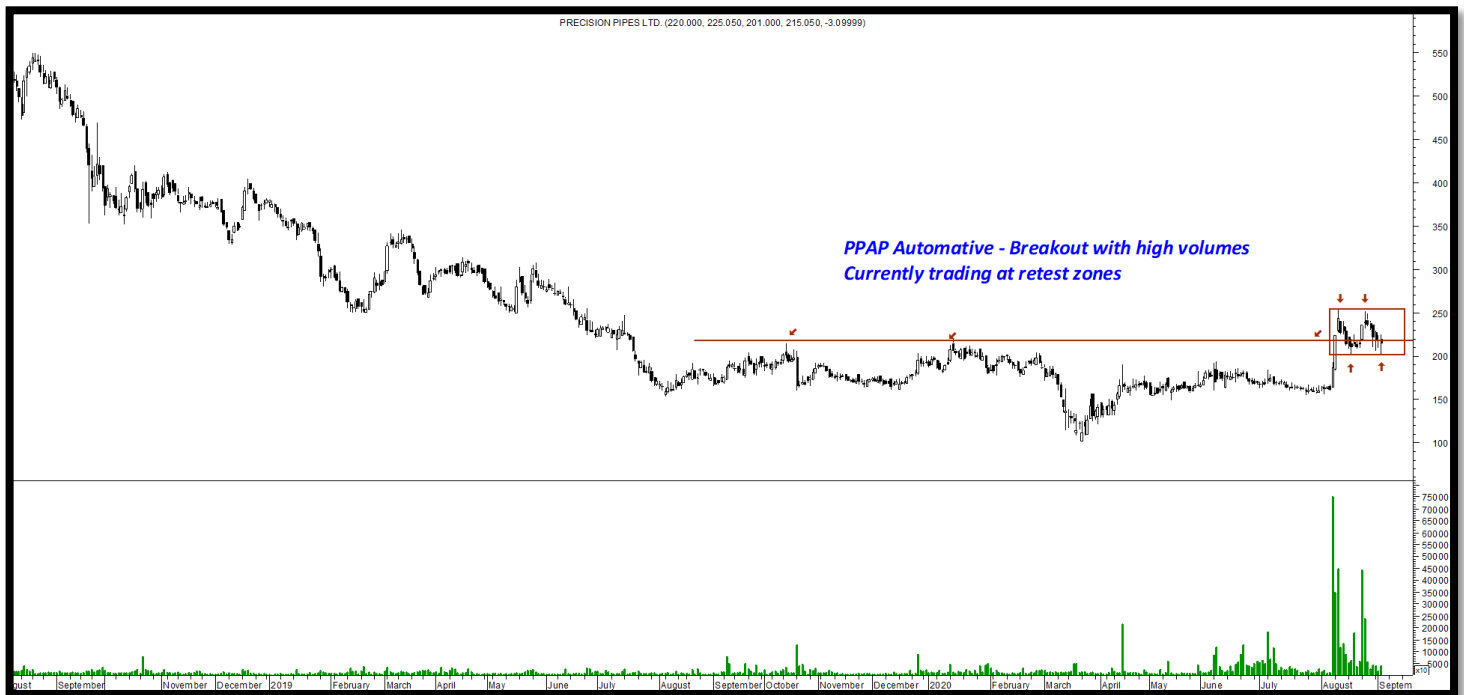
Promoter stake increased from 53.52% to 54.69% in last one year

PPAP Automotive Limited

Scrip Name	Net Qty Acq	Net Val Acq	% bought Jul-20	% bought Aug -20	Avg Price
PPAP Automotive Limited	31955	6934190		0.22	217.0

Past Shareholding	Jun-16	Jun-17	Jun-18	Jun-19	Dec-19	Mar-20	Jun-20
PPAP Automotive Limited	63.3	63.55	63.8	64.04	64.2	64.29	64.29

Technical Chart



Observations

Promoter stake increased from 63.8% to 64.29% in last two years

NRB Bearing Limited

Scrip Name	Net Qty Acq	Net Val Acq	% bought Jul-20	% bought Aug -20	Avg Price
NRB BEARINGS LTD	195977	15355824	0.03	0.21	78.4

Past Shareholding	Jun-16	Jun-17	Jun-18	Jun-19	Dec-19	Mar-20	Jun-20
NRB Bearing Limited	54.97	54.27	52.59	53	48.51	48.74	48.76

Technical Chart



Observations

MF owns 19.75% of the company

Trident Limited

Scrip Name	Net Qty Acq	Net Val Acq	% bought Jul-20	% bought Aug -20	Avg Price
TRIDENT LTD	9214246	62256698	0.47	0.18	6.8

Past Shareholding	Jun-16	Jun-17	Jun-18	Jun-19	Dec-19	Mar-20	Jun-20
Trident Limited	66.49	67.77	67.78	71.06	71.06	71.06	71.07

Technical Chart



Observations

Promoter bought 0.47% equity in Aug 2020 and stake has increased from 67.78% to 71.07% in last 2 years

Chambal Fertilizers

Scrip Name	Net Qty Acq	Net Val Acq	% bought Jul-20	% bought Aug -20	Avg Price
CHAMBAL FERTILISERS & CHEMICALS LTD	757924	117097627		0.18	154.5

Past Shareholding	Jun-16	Jun-17	Jun-18	Jun-19	Dec-19	Mar-20	Jun-20
Chambal Fertilizers & Chemicals Limited	57.34	57.92	58.53	58.77	59.01	59.8	59.92

Technical Chart



Observations

MF Holding at 13.74% (Increased over a period)

Promoters increased stake from 58.77% to 59.92% in a year

An interesting bet in the Fertilizer Space for long term.

Shriram City Union Finance Limited

Scrip Name	Net Qty Acq	Net Val Acq	% bought Jul-20	% bought Aug -20	Avg Price
SHRIRAM CITY UNION FINANCE LTD	106625	88332414		0.17	828.4

Past Shareholding	Jun-16	Jun-17	Jun-18	Jun-19	Dec-19	Mar-20	Jun-20
Shriram City Union Finance Limited	33.78	33.77	33.76	33.74	33.92	33.92	33.92

Technical Chart



Observations

MF owns 4.97% equity in the company

Piramal Enterprise owns 9.97% of the company

Usha Martin Limited

Scrip Name	Net Qty Acq	Net Val Acq	% bought Jul-20	% bought Aug -20	Avg Price
USHA MARTIN LTD	502895	14013803		0.16	27.9

Past Shareholding	Jun-16	Jun-17	Jun-18	Jun-19	Dec-19	Mar-20	Jun-20
Usha Martin Limited	51.94	50.85	50.66	49.91	50.21	52.46	53.52

Technical Chart



Observations

Elara India Opp Fund owns 1.67% in the company

Aquarius India Opportunities Fund owns 2.64% of the company

Promoter stake increased from 49.91% to 53.52% in last one year

Deserves a look given that its a leader in its segment. On sharp declines.

The India Cements Limited

Scrip Name	Net Qty Acq	Net Val Acq	% bought Jul-20	% bought Aug -20	Avg Price
INDIA CEMENTS LTD	493000	59318164		0.16	120.3

Past Shareholding	Jun-16	Jun-17	Jun-18	Jun-19	Dec-19	Mar-20	Jun-20
The India Cements Limited	28.63	28.37	28.31	28.3	28.24	28.26	28.27

Technical Chart



Observations

Sunadaram MF owns 2.32%

Radhakishan Damani and family owns 20.4% in the company

An interesting long term bet given the shareholding changes and possibility of being sold or taken over.

Nava Bharat Ventures Limited

Scrip Name	Net Qty Acq	Net Val Acq	% bought Jul-20	% bought Aug -20	Avg Price
NAVA BHARAT VENTURES LTD	262490	13938827		0.16	53.1

Past Shareholding	Jun-16	Jun-17	Jun-18	Jun-19	Dec-19	Mar-20	Jun-20
Nava Bharat Ventures Limited	44.31	44.39	44.43	45.16	46.11	46.3	46.3

Technical Chart



Observations

MF owns 8.93% in the company

Promoter stake increased from 44.43% to 46.3% in last 2 years

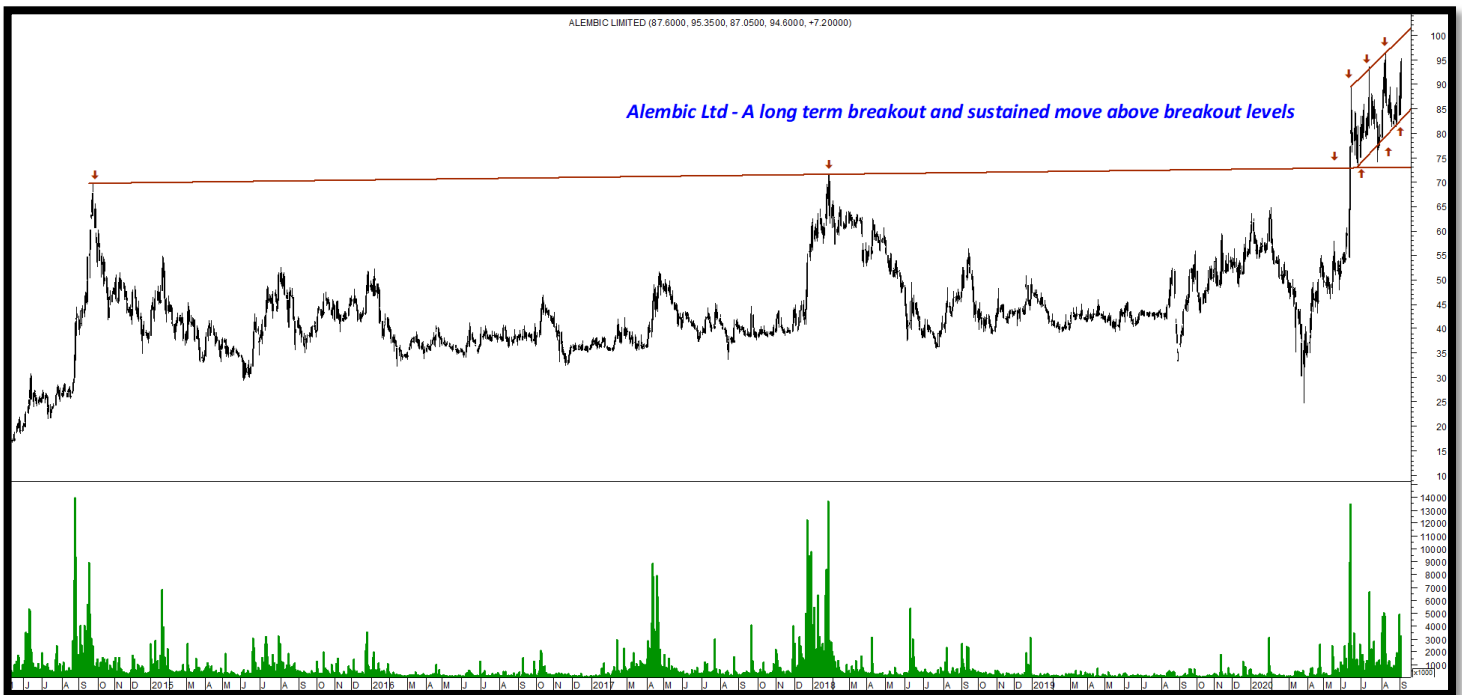
A very leveraged company but things can change going forward. A complex company but interesting.

Alembic Limited

Scrip Name	Net Qty Acq	Net Val Acq	% bought Jul-20	% bought Aug -20	Avg Price
ALEMBIC LTD	328192	28126323		0.13	85.7

Past Shareholding	Jun-16	Jun-17	Jun-18	Jun-19	Dec-19	Mar-20	Jun-20
Alembic Limited	64.46	65.77	63.54	65.22	67.09	67.62	69.57

Technical Chart



Observations

Very interesting chart

Promoter stake increased from 65.22% to 69.57% in last 1 year

A holding company which can further do better only if there is value unlocking.

KEC International Limited

Scrip Name	Net Qty Acq	Net Val Acq	% bought Jul-20	% bought Aug -20	Avg Price
KEC INTERNATIONAL LTD	339085	108029524		0.13	318.6

Past Shareholding	Jun-16	Jun-17	Jun-18	Jun-19	Dec-19	Mar-20	Jun-20
KEC International Limited	50.86	50.86	51	51.35	51.59	51.66	51.66

Technical Chart



Observations

MF owns 22.77% in the company

Ganesha Ecosphere Limited

Scrip Name	Net Qty Acq	Net Val Acq	% bought Jul-20	% bought Aug -20	Avg Price
GANESHA ECOSPHERE LTD	22124	6089961		0.1	275.3

Past Shareholding	Jun-16	Jun-17	Jun-18	Jun-19	Dec-19	Mar-20	Jun-20
Ganesha Ecosphere Limited	45.35	45.35	39.84	39.86	40.13	40.36	40.37

Technical Chart



Observations

MF owns 15.57% in the company

Sangeeta Pareekh owns 3.27% in the company



Technical View by Nooresh

get the **TECH** edge



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Thank You

For any queries

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